

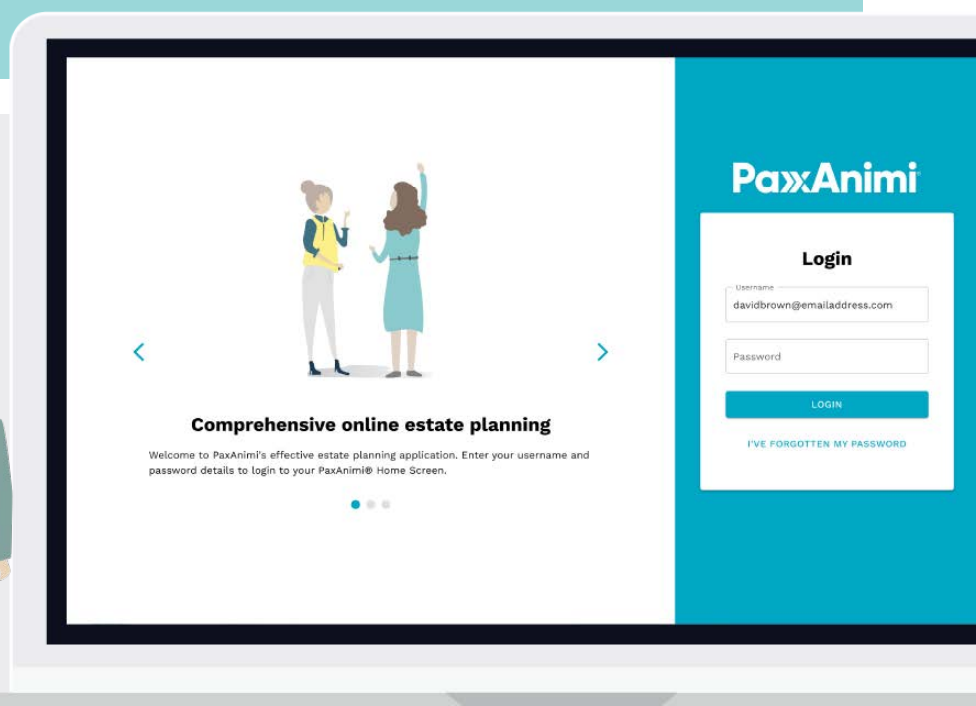
Comprehensive estate planning. Online.

PaxAnimi® makes the complex, simple.

Have you been putting off your estate planning, leaving your wealth and family unprotected?

If you already have a will, has it been prepared with the maximum tax benefits and reduced risks in mind?

Where there's a will, there's now a new way.



PaxAnimi®. Peace of Mind.

You know you need to plan for loss of mental capacity and death, but traditional estate planning is expensive and time consuming. 'Kit wills' and standard online wills don't offer the opportunity for **tax benefits** and **risk protections** of PaxAnimi's comprehensive estate planning service.

Completed online and in your own time, PaxAnimi® is the simple, efficient and cost-effective way to ensure that your wealth is dealt with in the way you want if you lose your mental capacity and when you die.

If doing your estate planning keeps ending up in the 'too-hard basket', PaxAnimi® is for you.



Why is estate planning important for you?

Talking about and planning for the loss of mental capacity and death of you and your partner can be hard.

But estate planning isn't just for parents or the elderly. Everyone should have an effective estate plan in place that protects them, their family that they leave behind and their wealth.

Effective estate planning offers you peace of mind and protection by:



helping you to make an informed decision about the 5 stages, 7 rules and 7 risks of effective estate planning



determining who is to manage your assets and what is to happen with your personal care if you lose mental capacity



putting in place the best options for your beneficiaries for when you die, including about the management of taxation outcomes and protection against the 7 risks of passing wealth on death

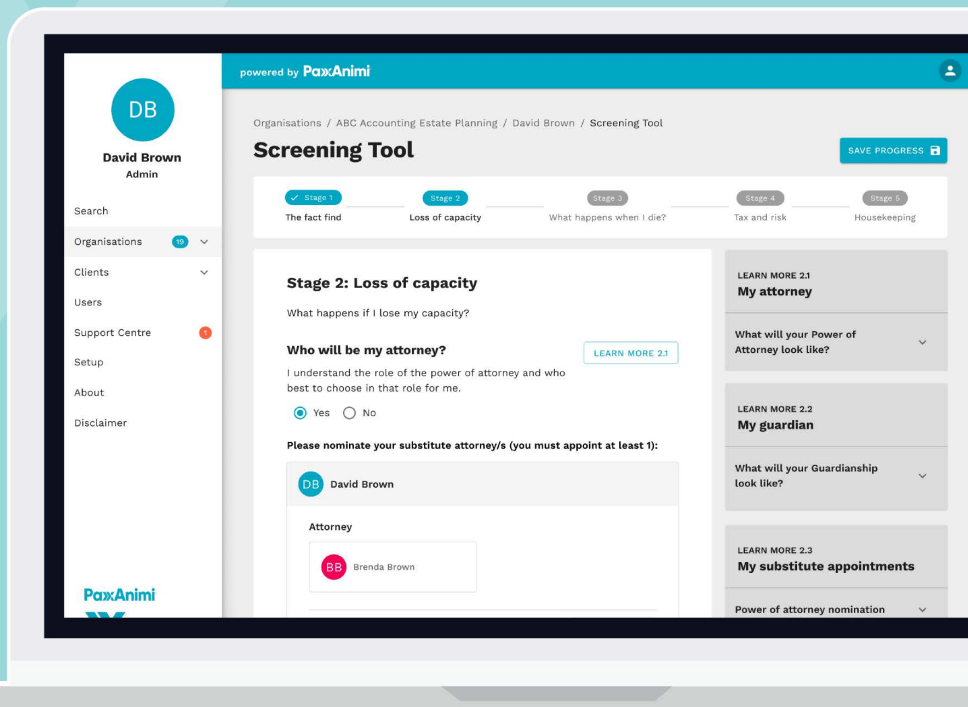
PaxAnimi® will do all of this for you

PaxAnimi's innovative **Screening Tool** goes far beyond a 'kit will' or a standard online will to deliver a comprehensive, online estate planning service that replaces the costly and time-consuming process of traditional repeated face to face estate planning with a lawyer.

How does PaxAnimi's online estate planning service work?

Your trusted adviser will provide you with access to PaxAnimi's online Screening Tool which you can access 24/7. There's no need to answer a lengthy Q&A or provide detailed personal or financial information. You will be guided through the step by step, easy to use, full estate planning service.

1. If you fit the profile in the Screening Tool (and most people do), you will receive your personalised estate planning documents, online, including:
 - ✓ Enduring power of attorney
 - ✓ Guardianship appointment
 - ✓ A comprehensive will with optional testamentary trusts (that allow for a choice of a flexible and 2 capital protected trusts)
 - ✓ A complete estate planning report outlining what you have done and why, so that you have a point of reflection for future review, giving peace of mind and saving time and money
 - ✓ A housekeeping outline is included in the report advising what you need to do to get your personal and financial circumstances to align with your estate planning in the most effective way
2. You can access your documents without charge anywhere, anytime, using PaxAnimi's secure website or app
3. Unless your personal circumstances change into the future, your estate planning is done



How can PaxAnimi® benefit you?

PaxAnimi® can help you plan for the outcome you and your family want:

A comprehensive and effective approach | More than just a set of documents, PaxAnimi® provides the same customised, high-quality outcome as traditional face to face estate planning

No repeat meetings with a lawyer | PaxAnimi® removes the need for repeat face to face meetings with a lawyer, saving valuable time and money

Speed and convenience | PaxAnimi's Screening Tool can take just 30-60 minutes to complete and is done online, anywhere, any time and at your own pace

Access, anytime | Online access to the estate planning documents anytime, without charge

No upfront costs or subscription fees | PaxAnimi's service can be accessed free of charge. You only pay if you fit the Screening Tool profile and choose to place an order to receive your completed estate planning documents

PaxAnimi® delivers:



A fixed-fee outcome that costs less than half of many traditional estate planning services, delivering superior value for a comparable set of estate planning documents



An online service that is supported by experienced estate planning lawyers, delivering a comparable effective outcome as if you were sitting across the table in an estate planning lawyer's office



Delivers the opportunity for maximum taxation and risk protection benefits to your family and beneficiaries

Why is PaxAnimi® different?

Easy & effective estate planning online.

PaxAnimi's innovative Screening Tool goes far beyond a 'kit will' or standard online will, delivering an effective, online estate planning service that replaces the costly and time consuming process of traditional estate planning. Completed online in the comfort of your own home or with your trusted adviser, there is now no need for expensive Q&A's and face to face meetings with an estate planning lawyer.

With over 35 years of experience in helping people to do effective estate planning, PaxAnimi's legal team found that most people want very similar things from their estate planning, and so the PaxAnimi® Screening Tool was created.

The easy to use, yet comprehensive Screening Tool delivers a full estate planning outcome, ensuring you receive the the opportunity for **tax benefits** and **risk protections** available from effective estate planning.

PaxAnimi® will save you time and money, while giving you the peace of mind of an effective estate planning service not available from a "kit will" or a standard online will.

Finally! PaxAnimi® provides an easy, innovative way to complete your effective estate planning, online, ensuring your wealth is dealt with in the way you want if you lose your mental capacity and when you die.

Completed online and in your own time

Simply complete PaxAnimi's online Screening Tool. If you fit the profile your estate planning documents will be created and delivered to you online.

It's that simple.



PaxAnimi®



No payment until you fit the Screening Tool profile and place an order



35 years' estate planning experience



Secure Cloud Offering, Enterprise Product Authentication and Data Encryption at rest and in transit

Take your estate planning out of the 'too-hard basket'.

Ask your trusted adviser to contact PaxAnimi® today and you can be personally and financially protected in life, and in legacy. The ultimate peace of mind.

Contact us

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 paxanimi.com.au

PaxAnimi®
 estate planning

Liability limited by a Scheme approved under Professional Standards Legislation.

* Terms and Conditions apply, please see www.paxanimi.com.au for details